

Ref No: NSE/CML/2009/10

December 9, 2009

The Company Secretary
All Listed Companies

Dear Sir / Madam,

Sub: Amendments to Debt Listing Agreement

Securities and Exchange Board of India (SEBI) vide Circular no. SEBI/IMD/DOF-1/BOND/Cir-5/2009 dated November 26, 2009 has issued a circular on amendment to the Debt Listing Agreement which inter-alia provides for amendment of various clauses of the Debt Listing Agreement. In the said circular (copy of circular attached), SEBI has directed the Stock Exchanges to give effect to the above mentioned policies and appropriately amend the relevant clauses of Debt Listing Agreement in line with the text of the amendments and give immediate effect to the said amendments.

As per the circular, it has been decided that the certain clauses of Debt Listing Agreement shall be amended as per the circular attached below.

A copy of [SEBI circular](#) dated November 26, 2009 on the same is enclosed herewith for your reference and for necessary action at your end. The amended [Debt Listing Agreement](#) has also been placed on our website (www.nseindia.com).

Yours faithfully,
For National Stock Exchange of India Limited

Hari K
Asst. Vice President

Encl: [SEBI Circular](#)