

Annexure 3

Applicability of Maker-Checker facility for Issuer

Step 1: Creating multiple users and assigning them the responsibilities.

The screenshot shows the EBP system dashboard. The top navigation bar includes the EBP logo, a welcome message for 'IS_INFRA / ADMIN (Infra debt Ltd)', the date and time '09-04-2019 10:31:27', and a user profile for 'Ajit Singh'. The left sidebar contains a menu with options: Home, Users, Issue Master, Investor Master, Holidays, Arrangers, Placement Reportings, Debarments, and Bank Account Registration. The main content area displays an 'OVERVIEW' section with three cards: 'Current Issues' (1), 'Forthcoming Issues' (0), and 'Closed Issues' (15). A red box highlights the 'Users' menu item, and a red arrow points to it from a callout box that says 'Admin have rights to create multiple users'. Below the overview section, there is a table with columns for 'Entity Code', 'BIDDING START TIME', 'BIDDING END TIME', 'Maturity Date', 'Coupon Band', and 'ANY - ANY STEP SIZE: 0.01 UNIFORM ALLOTMENT'. The 'Entity Code' is '1 (AAA001) (INFRASTRUCTURE)'. The 'BIDDING START TIME' is '29-JAN-2019 08:15', 'BIDDING END TIME' is '29-JAN-2019 16:06', and 'Maturity Date' is '28-01-2029'. The 'Coupon Band' is 'ANY - ANY STEP SIZE: 0.01 UNIFORM ALLOTMENT'. There are 'Actions' and 'Bidding' buttons.

The screenshot shows the 'USER MASTER' page in the EBP system. The top navigation bar is the same as the previous screenshot. The left sidebar is also the same. The main content area has a form with fields for 'Entity Code', 'Status', 'Login Id', and 'User Type'. There are 'SEARCH' and 'RESET' buttons. A red box highlights the 'Add New' button, and a red arrow points to it from a callout box that says 'Add new user'. Below the form, there is a table with columns: ENTITY CODE, LOGIN ID, STATUS, USER TYPE, NAME, EMAIL, MOBILE, and TELEPHONE. The table contains one row of data:

ENTITY CODE	LOGIN ID	STATUS	USER TYPE	NAME	EMAIL	MOBILE	TELEPHONE
IS_INFRA	ADMIN	Active	Admin	Mr. Ajit Singh	ajits@nse.co.in	8104331457	

EBP Welcome IS_INFRA / ADMIN (Infradebt Ltd) 09-04-2019 10:34:30 Ajit Singh

USER MASTER

New user can be additional Admin, user or user with view access only

Login Id:

User Type: Status:

Salutation: First Name:

Middle Name: Last Name:

Email: Mobile:

listingbd@nse.co.in 8104331457

Telephone: Checkers:

ADMIN ☒

Assign checker rights to Admin

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Step 2: Setting up the issue.

EBP Welcome IS_INFRA / USER (Infradebt Ltd) 09-04-2019 10:40:14 Ajit Singh

Market Timings : 00:00:01 to 23:59:59

ISSUE NOTIFICATION BIDDING DETAILS CONTACT DETAILS ARRANGERS NON-QIB INVESTORS ATTACHMENTS

General Details

NAME ISSUER UNIQUE NAME

DESCRIPTION ISSUE TYPE

INFRASTRUCTURE BOND ☐ YES

ISSUE SIZE (CRORES)

GREEN SHOE ☒ YES

FROM GREEN SHOE SIZE (CRORES)

TO GREEN SHOE SIZE (CRORES)

Maker will create the issue on T-2 same as the existing procedure

EBP Welcome IS_INFRA / USER (Infradebt Ltd) 09-04-2019 10:45:14 Ajit Singh

Market Timings : 00:00:01 to 23:59:59

ISSUE MASTER

Name:

Notification Status:

From Date: To Date:

ISSUE DETAILS

NAME	ISSUER	STAGE	STATUS	UNIQUE NAME	TYPE OF PLACEMENT	BIDDING TYPE	BIDDING STATUS	BIDDING START TIME	BIDDING STOP TIME
INFRA 10 YEAR	IS_INFRA	NOTIFICATION	DRAFTED		NEW ISSUE	COUPON		11-APR-2019 10:40	11-APR-2019 11:40

ACTIONS

Maker will create the issue, save the issue and send notification post which system will send the issue to Checker for confirmation on T-2

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EBP Welcome IS_INFRA / ADMIN (Infra debt Ltd) 09-04-2019 10:46:25 Ajit Singh

ISSUE MASTER

Name: Unique Name:

Notification Status: Announcement Status: Bidding Status:

From Date: To Date:

Checker will have an option to approve / reject / return the issue for any changes needed. Market notification on T-2 will go only post approval of Checker

CHANGE VIEW Add New

ACTIONS

Approve
Reject
Return
Logs

NAME INFRA 10 YEAR UNIQUE NAME BIDDING START TIME 11-APR-2019 10:40
ISSUER IS_INFRA TYPE OF PLACEMENT NEW ISSUE BIDDING STOP TIME 11-APR-2019 11:40
STAGE NOTIFICATION BIDDING TYPE COUPON
STATUS SUBMITTED TO CHECKER BIDDING STATUS

UNIQUE NAME AAA015 BIDDING START TIME 26-MAR-2019 13:40

EBP Welcome IS_INFRA / USER (Infra debt Ltd) 09-04-2019 10:47:35 Ajit Singh

ISSUE MASTER

Name: Unique Name:

Bidding Status:

CHANGE VIEW Add New

ACTIONS

Send Bidding Announcement
Logs

ISSUE DETAILS

NAME INFRA 10 YEAR UNIQUE NAME AAA016 BIDDING START TIME 11-APR-2019 10:40
ISSUER IS_INFRA TYPE OF PLACEMENT NEW ISSUE BIDDING STOP TIME 11-APR-2019 11:40
STAGE BIDDING BIDDING TYPE COUPON
STATUS DRAFTED BIDDING STATUS PENDING

EBP Welcome IS_INFRA / USER (Infra debt Ltd) 09-04-2019 10:48:11 Ajit Singh

ISSUE MASTER

Name: Unique Name:

Notification Status: Announcement Status: Bidding Status:

From Date: To Date:

Information
Status updated successfully to : Submitted to Checker
Ok

Once maker send the bidding announcement, system will send the issue to Checker for confirmation for bidding announcement immediately

CHANGE VIEW Add New

ACTIONS

Workflow
Bidding

ISSUE DETAILS

NAME INFRA 10 YEAR UNIQUE NAME AAA016 BIDDING START TIME 11-APR-2019 10:40
ISSUER IS_INFRA TYPE OF PLACEMENT NEW ISSUE BIDDING STOP TIME 11-APR-2019 11:40
STAGE BIDDING BIDDING TYPE COUPON
STATUS DRAFTED BIDDING STATUS PENDING

EBP

Welcome IS_INFRA / ADMIN (InfraDebt Ltd)

09-04-2019 10:48:57

Ajit Singh

ISSUE MASTER

Market Timings : 00:00:01 to 23:59:59

Name:

Unique Name:

Notification Status:

Announcement Status:

Bidding Status:

Checker will have an option to approve / reject / return the issue for any changes needed. Bidding announcement on or before T-1 will go only post approval of Checker

NAME	INFRA 10 YEAR	UNIQUE NAME	AAA016	BIDDING START TIME	11-APR-2019 10:40
ISSUER	IS_INFRA	TYPE OF PLACEMENT	NEW ISSUE	BIDDING STOP TIME	11-APR-2019 11:40
STAGE	BIDDING	BIDDING TYPE	COUPON		
	ANNOUNCEMENT	BIDDING STATUS	PENDING		
STATUS	SUBMITTED TO CHECKER				

CHANGE VIEW

Add New

ACTIONS

Approve

Reject

Return

Logs

121.241.2.63/ebp/rest/issue#