

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/57852	Date: August 04, 2023
Circular Ref. No: 95/2023	

All Members

Takeover Offer under Tender Offer scheme of TCNS Clothing Co. Limited

M/s Aditya Birla Fashion and Retail Limited (referred as “Acquirer”) has approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of TCNS Clothing Co. Limited. The offer shall be in accordance with the Tender Offer Scheme as per Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below:

Live Bidding Details	
Issue Period	08-Aug-2023 to 23-Aug-2023 (Excluding 15-Aug-2023 and 16-Aug-2023)*
Bidding Time and Custodial Confirmation	9.15 a.m. to 3.30 p.m.
Custodial Confirmation on Issue Closure Day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

**Please note that the Tender offer window shall not be available on 15-Aug-2023 and 16-Aug-2023 on account of Independence Day and Parsi New Year respectively.*

All trading members of the Capital Market segment are eligible to participate in the Tender Offer facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The user id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1
Security parameters

Security Symbol	TCNSBRANDS
Series	TO
Issue Period	08-Aug-2023 to 23-Aug-2023 (excluding 15-Aug-2023 and 16-Aug-2023)
Company Name	TCNS Clothing Co. Limited
Acquirers Name	Aditya Birla Fashion and Retail Limited
ISIN	INE778U01029
Issue size	Upto 1,87,12,577 Equity Shares
Face Value	Rs.2
Offer type	Takeover
Issue type	Fixed price
Offer price	Rs.503
Merchant Banker	Axis Capital Limited
Registrar	Link Intime India Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH