

National Stock Exchange of India

Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NSE/CMTR/ 56658	Date: May 10, 2023
Circular Ref. No: 59/2023	

All Members

Takeover cum Delisting Offer for equity shares of R Systems International Limited - Withdrawal Window

This is in continuation to circular no 47/2023 (Download Ref No NSE/CMTR/56380) dated April 17, 2023, regarding Takeover cum Delisting Offer for equity shares of R Systems International Limited

BCP Asia II Topco II Pte. Limited (Acquirer) along with Blackstone Capital Partners Asia II L.P. (PAC) have informed the exchange that the delisting offer has been unsuccessful. Accordingly, a Withdrawal Window has been provided (as per below provided details) to shareholders who have tendered shares validly during the period of 21-Apr-2023 to 08-May-2023. Post completion of Withdrawal Window, the Acquirer and PAC will complete the Open Offer and acquire the balance shares at the open offer Base price of Rs 245/-.

Withdrawal Window Details	
Withdrawal Period	11-May-2023 to 17-May-2023
Bidding Time	9.15 a.m. to 3.30 p.m.
Live URL	https://eipo.nseindia.com/
Security Parameters	Refer Annexure 1

Important Rules for Withdrawal Window:

1. Only those members who have participated during the Takeover cum Delisting Window between 21-Apr-2023 to 08-May-2023 shall be eligible to participate during the Withdrawal Window.
2. Bids not withdrawn during withdrawal window shall be deemed to have accepted the Open Offer at base price of Rs. 245/-
3. File formats for bulk withdrawal during the withdrawal window period shall be the same format as used for tender offer.
4. All valid & active bids of takeover cum delisting offer shall be available for withdrawal.
5. Withdrawal shall be at bid level and partial withdrawal shall be allowed.
6. Bids once withdrawn cannot be reversed.
7. Custodian approval not required for withdrawal of CP bids.

**For and on behalf of
National Stock Exchange of India Limited**

**Manjunath Gadiyar
Senior Manager**

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1
Security Parameters for Withdrawal Window

Security Symbol	RSYSTEMS
Series	TO
Withdrawal Period	11-May-2023 to 17-May-2023
Issue size	Upto 3,07,58,896 Equity Shares (representing 26% stake)
Open Offer price	Rs. 245/-
Company Name	R Systems International Limited
Acquirers Name	BCP Asia II Topco II Pte Limited
Offer type	Takeover cum Delisting
Issue type	Fixed price
ISIN	INE411H01032
Lot Size	1 Equity Share
Merchant Banker	Kotak Mahindra Capital Company Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH