

# National Stock Exchange of India

## Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NSE/CMTR/ 54935	Date: December 21, 2022
Circular Ref. No: 159/2022	

All Members

### Counter-offer for Delisting under Tender Offer scheme of DFM Foods Limited

This is in continuation to circular no 151/2022 (Download Ref No NSE/CMTR/54773) dated December 09, 2022, regarding Delisting offer under Tender Offer scheme of DFM Foods Limited.

The offer shall be in accordance with the Tender Offer Scheme provided in circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below.

Live Bidding Details	
Withdrawal Period	22-Dec-2022 to 04-Jan-2023
Counter-Offer Period	30-Dec-2022 to 05-Jan-2023
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial Confirmation	9.15 a.m. to 3.30 p.m.
Custodial Confirmation on Issue Closure Day	9.15 a.m. to 4.00 p.m.
Live URL	<a href="https://eipo.nseindia.com/">https://eipo.nseindia.com/</a>
Security Parameters	<b>Refer Annexure 1 &amp; 2</b>

Members of the capital market segment are eligible to participate in the 'Counter-offer Facility as per Exchange circular NSE/CMTR/52776 dated June 29, 2022. Further only those members who have participated during the Delisting Window between 13-Dec-2022 to 19-Dec-2022 shall be eligible to participate in Withdrawal Window. Members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Counter-offer/ Withdrawal Facility'.

**Please Note: All the Offer Shares tendered by Public Shareholders during the Bid Period (i.e. December 13, 2022 to December 19, 2022) and not withdrawn during the Withdrawal Period, along with Offer Shares which are additionally tendered by them during the Counter-offer, will be considered as having been tendered in the Counter-offer at the Counter-offer Price. (Refer Point No. 1 below)**

**Important Rules for Withdrawal /Counter-Offer Window:**

1. Bids not withdrawn during withdrawal window shall be deemed to have accepted the counter-Offer.
2. File formats for bulk order entry of Counter-offer shall be the same format as used for tender offer.
3. All valid & active bids of delisting offer shall be available for withdrawal.
4. Withdrawal shall be at bid level; partial withdrawal shall not be allowed.
5. Modification/Cancellation facility not available for withdrawn bids.
6. Bids once withdrawn cannot be reversed.
7. Custodian approval not required for withdrawal of CP bids.
8. Early pay-in details shall be updated post withdrawal.

**For and on behalf of  
National Stock Exchange of India Limited**

**Neha Madkaiker  
Chief Manager**

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**Annexure 1****Security parameters for Withdrawal window**

Security Symbol for Withdrawal window	DFMFOODS
Series	DS
Withdrawal Period	22-Dec-2022 to 04-Jan-2023
Company Name	DFM Foods Limited
Acquirers Name	AI Global Investments (Cyprus) PCC Limited (“Acquirer”)
Offer type	Delisting
Issue type	Withdrawal window
ISIN	INE456C01020
Lot Size	1 Equity Share
Merchant Banker	JM Financial Limited
Registrar	Link Intime India Private Limited

**Annexure 2**
**Security parameters for Counter-Offer**

Security Symbol for Counter-offer	DFMCOF
Series	DS
Counter-offer Period	30-Dec-2022 to 05-Jan-2023
Company Name	DFM Foods Limited
Acquirers Name	AI Global Investments (Cyprus) PCC Limited (“Acquirer”)
ISIN	INE456C01020
Issue size	Upto 1,32,21,739 Equity Shares
Face Value	Rs.2
Offer type	Delisting
Issue type	Counter-offer
Counter-offer price	Rs.467
Tick Size	Re.0.01
Lot size	1 Equity share
Merchant Banker	JM Financial Limited
Registrar	Link Intime India Private Limited

**Bidding categories**

<b>Sr. No</b>	<b>Investor Category</b>	<b>Status code</b>
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH