

National Stock Exchange of India

Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NSE/CMTR/ 54773	Date: December 09, 2022
Circular Ref. No: 151/2022	

All Members,

Delisting offer under Tender Offer scheme of DFM Foods Limited

AI Global Investments (Cyprus) PCC Limited (“Acquirer”) along with AI Darwin (Cayman) Limited (PAC) have approached the Exchange for usage of web-based bidding platform for the upcoming delisting offer of DFM Foods Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are given below:

Live Bidding Details	
Issue Period	13-Dec-2022 to 19-Dec-2022
Bidding Time and Custodial Confirmation	9.15 a.m. to 3.30 p.m.
Custodial Confirmation on Issue Closure Day	9.15 a.m. to 4.00 p.m.
Live URL	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

All trading members of the capital market segment are eligible to participate in the ‘Tender Offer Facility’. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option-1)	msm@nse.co.in

Annexure 1
Security parameters for Live

Security Symbol	DFMFOODS
Series	DS
Issue Period	13-Dec-2022 to 19-Dec-2022
Company Name	DFM Foods Limited
Acquirers Name	AI Global Investments (Cyprus) PCC Limited (Acquirer) and AI Darwin (Cayman) Limited (PAC)
ISIN	INE456C01020
Issue size	Upto 1,32,21,739 Equity Shares
Face Value	Rs.2/-
Offer type	Delisting
Issue type	Reverse Book building
Offer price	Rs. 263.80
Tick Size	Re.0.01
Lot size	1 Equity share
Merchant Banker	JM Financial Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH