

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/ 54345	Date: November 10, 2022
Circular Ref. No: 139/2022	

All Members

Buyback Offer under Tender Offer scheme by CARE Ratings Limited

M/s. CARE Ratings Limited has approached the Exchange for usage of web-based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are given below:

Live Bidding Details	
Issue Period	18-Nov-2022 to 01-Dec-2022
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

**For and on behalf of
National Stock Exchange of India Limited**

**Manjunath Gadiyar
Senior Manager**

Toll Free No		Email id
1800-266-0050 (Option 1)		msm@nse.co.in

Annexure 1
Security parameters for Live

Security symbol	CARERATING
Series	BB
Issue Period	18-November-2022 to 01-December-2022
Company Name	CARE Ratings Limited
Acquirer Name	CARE Ratings Limited
Issue size	Up to 23,68,000 Equity Shares
Offer price	Rs.515/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity shares
ISIN	INE752H01013
Merchant Banker	DAM Capital Advisors Limited
Registrar	KFin Technology Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH