

National Stock Exchange of India

Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NSE/CMTR/ 54200	Date: October 27, 2022
Circular Ref. No: 131/2022	

All Members

Delisting offer under Tender Offer scheme of International Constructions Limited

Mrs. Priti Devi Sethi (“Acquirer”), Anil Kumar Sethi HUF (“PAC 1”), Deepak Sethi (“PAC 2”) and Zoom Industrial Services Limited (“PAC 3”) have approached the Exchange for usage of web-based bidding platform for the upcoming delisting offer of International Constructions Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are given below:

Mock Bidding Details	
Issue Period	02-Nov-2022
Bidding Period and Custodial Confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com
Security Parameters	Refer Annexure 1
Live Bidding Details	
Issue Period	03-Nov-2022 to 11-Nov-2022 (Except 08-Nov-2022)
Bidding Time and Custodial Confirmation	9.15 a.m. to 3.30 p.m.
Custodial Confirmation on Issue Closure Day	9.15 a.m. to 4.00 p.m.
Live URL	https://eipo.nseindia.com
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the ‘Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

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Annexure 1
Security parameters for Mock

Security symbol	MCKSCPCITY
Series	DS
Company Name	International Constructions Limited
Issue size	Upto 9,08,490 Equity Shares
Offer price	Rs. 13.26
Offer type	Delisting
Issue type	Reverse Book building
Face Value	Rs.10/-
Lot size	1 equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.

Annexure 2
Security parameters for Live

Security Symbol	SUBCAPCITY
Series	DS
Issue Period	03-Nov-2022 to 11-Nov-2022 (Except 08-Nov-2022)
Company Name	International Constructions Limited
Acquirers Name	Mrs.Priti Devi Sethi, Anil Kumar Sethi HUF ("PAC 1"), Deepak Sethi ("PAC 2") and Zoom Industrial Services Limited ("PAC 3")
ISIN	INE845C01016
Issue size	Upto 9,08,490 Equity Shares
Face Value	Rs.10
Offer type	Delisting
Issue type	Reverse Book building
Offer price	Rs. 13.26
Tick Size	Re.0.01
Lot size	1 Equity share
Merchant Banker	SKI Capital Services Limited
Registrar	Skyline Financial Services Private Limited

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH