

# National Stock Exchange of India

## Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/ 54081	Date: October 17, 2022
Circular Ref. No: 126/2022	

All Members

### Takeover offer under Tender Offer scheme of Keerti Knowledge and Skills Limited

M/s. G-TEC Education Private Limited (Acquirer -1) and Mr. Roychand Chenraj (Acquirer -2) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of Keerti Knowledge and Skills Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the mock and live session are as given below:

Mock Bidding Details	
Issue Period	28-Oct-2022
Bidding Session & Custodial Confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	<a href="https://uat-ipo.nseindia.com/eipo/bidux/login.jsp">https://uat-ipo.nseindia.com/eipo/bidux/login.jsp</a>
Security Parameters	Refer Annexure 1
Live Bidding Details	
Issue Period	31-Oct-2022 to 14-Nov-2022 (Except 08-Nov-2022)
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	<a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

**For and on behalf of  
National Stock Exchange of India Limited**

**Manjunath Gadiyar  
Senior Manager**

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**Annexure 1  
Security parameters for Mock**

Security symbol	KEERTIMOCK
Series	TO
Issue size	26,49,166 Equity Shares
Offer price	Rs.22/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs.10/-
Lot size	1 Equity share

**Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.**

**Annexure 2  
Security parameters for Live**

Security symbol	KEERTI
Series	TO
Issue Period	31-Oct-2022 to 14-Nov-2022
Company Name	Keerti Knowledge and Skills Limited
Acquirer Name	M/s. G-TEC Education Private Limited (Acquirer -1) Mr. Roychand Chenraj (Acquirer -2)
Issue size	26,49,166 Equity Shares
Offer price	Rs. 22/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity shares
ISIN	INE586X01012
Merchant Banker	Navigant Corporate Advisors Limited
Registrar	Link Intime India Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

**Bidding categories**

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH