

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/52672	Date: June 20, 2022
Circular Ref. No: 63/2022	

All Members

Buyback Offer under Tender Offer scheme by Motilal Oswal Financial Services Limited

M/s. Motilal Oswal Financial Services Limited has approached the Exchange for usage of web-based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/49411 dated August 26, 2021. The details of the live and mock session are as given below:

Live Bidding Details	
Issue Period	24-June-2022 to 07-July-2022
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	23-June-2022
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

**For and on behalf of
National Stock Exchange of India Limited**

**Manjunath Gadiyar
Senior Manager**

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1
Security parameters for Live

Security symbol	MOTILALOFS
Series	BB
Issue Period	24-June-2022 to 07-July-2022
Company Name	Motilal Oswal Financial Services Limited
Acquirer Name	Motilal Oswal Financial Services Limited
Issue size	Up to 14,54,545 Equity Shares
Offer price	Rs.1100/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Re. 1/-
Lot size	1 Equity shares
ISIN	INE338I01027
Merchant Banker	Ernst & Young Merchant Banking Services LLP
Registrar	Link Intime India Private Limited

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2
Security parameters for Mock

Security symbol :	MOCKMOFS
Series :	BB
Issue size :	Up to 14,54,545 Equity Shares
Offer price:	Rs. 1100/-
Offer type:	Buyback
Issue type:	Fixed price
Face Value :	Re. 1/-
Lot size :	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.