

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/ 52337	Date: May 19, 2022
Circular Ref. No: 48/2022	

All Members

Takeover offer under Tender Offer scheme of Butterfly Gandhimathi Appliances Limited

Crompton Greaves Consumer Electricals Limited (Acquirer) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of **Butterfly Gandhimathi Appliances Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/49411 dated August 26, 2021. The details of the live session are as given below

Live Bidding Details	
Issue Period	23-May-2022 to 03-Jun-2022
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No		Email id
1800-266-0050 (Option 1)		msm@nse.co.in

Annexure 1
Security parameters for Live

Security symbol	BUTTERFLY
Series	TO
Issue Period	23-May-2022 to 03-Jun-2022
Company Name	Butterfly Gandhimathi Appliances Limited
Acquirer Name	Crompton Greaves Consumer Electricals Limited
Issue size	Up to 46,48,684 Equity Shares
Offer price	Rs.1,433.90/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity shares
ISIN	INE295F01017
Merchant Banker	Kotak Mahindra Capital Company Limited
Registrar	KFin Technologies Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/49411 dated August 26, 2021 for details.

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH