

# National Stock Exchange of India

## Circular

Department: CAPITAL MARKET SEGMENT	
<b>Download Ref No: NSE/CMTR/51654</b>	<b>Date: March 17, 2022</b>
<b>Circular Ref. No: 30/2022</b>	

All Members

### Delisting offer under Tender Offer scheme of Universus Photo Imagings Limited

**Consolidated Photo & Finvest Limited** (referred as “Acquirers”) have approached the Exchange for usage of web-based bidding platform for the upcoming delisting offer of **Universus Photo Imagings Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/46510 dated December 01, 2020. The details of the live and mock session are as given below.

Live Bidding Details	
Issue Period	23-Mar-2022 to 29-Mar-2022
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	<a href="https://eipo.nseindia.com/">https://eipo.nseindia.com/</a>
Security Parameters	<b>Refer Annexure 1</b>
Mock Bidding Details	
Issue Period	22-Mar-2022
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	<a href="https://uat-ipo.nseindia.com/">https://uat-ipo.nseindia.com/</a>
Security Parameters	<b>Refer Annexure 2</b>

Members of the capital market segment are eligible to participate in the ‘Tender Offer Facility as per Exchange circular NSE/CMTR/46510 dated December 01, 2020. Members already using the web-based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Manjunath Gadiyar**  
**Senior Manager**

Toll Free No	Email id
1800-266-0050 – (1)	msm@nse.co.in

**Annexure 1**
**Security parameters**

Security Symbo	UNIVPHOTO
Series	DS
Issue Period	23-Mar-2022 to 29-Mar-2022
Company Name	Universus Photo Imagings Limited
Acquirers Name	Consolidated Photo & Finvest Limited
ISIN	INE03V001013
Issue size	Upto 27,86,333 Equity Shares
Face Value	Rs.10
Offer type	Delisting
Issue type	Reverse Book building
Offer price	Rs.567.43
Tick Size	Re.0.01
Lot size	1 Equity share
Merchant Banker	Corporate Professionals Capital Private Limited
Registrar	KFin Technologies Private Limited

**Bidding categories**

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH

**Annexure 2**
**Security parameters for Mock**

Security symbol	MCKUNPHOTO
Series	DS
Company Name	Universus Photo Imagings Limited
Issue size	Upto 27,86,333 Equity Shares
Offer price	Rs.567.43/-
Offer type	Delisting
Issue type	Reverse Book building
Face Value	Rs.10/-
Lot size	1 equity shares

**Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.**