

National Stock Exchange of India

Circular

| Department: Capital Market Segment | |
|------------------------------------|----------------------|
| Download Ref No: NSE/CMTR/ 51526 | Date: March 07, 2022 |
| Circular Ref. No: 25/2022 | |

All Members

Buyback Offer under Tender Offer scheme by Tata Consultancy Services Limited

M/s. Tata Consultancy Services Limited has approached the Exchange for usage of web-based bidding platform for their upcoming buyback offer. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/49411 dated August 26, 2021. The details of the live and mock session are as given below:

| Live Bidding Details | |
|---------------------------------------------|-------------------------------------------------------------------|
| Issue Period | 09-Mar-2022 to 23-Mar-2022 |
| Bidding Time | 9.15 a.m. to 3.30 p.m. |
| Custodial confirmation | 9.15 a.m. to 3.30 p.m. |
| Custodial confirmation on Issue closure day | 9.15 a.m. to 4.00 p.m. |
| Live URL for Members | https://eipo.nseindia.com |
| Security Parameters | Refer Annexure 1 |

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

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|--------------------------|---------------|
| Toll Free No | Email id |
| 1800-266-0050 (Option 1) | msm@nse.co.in |

Annexure 1
Security parameters for Live

| | |
|-----------------|-----------------------------------|
| Security symbol | TCS |
| Series | BB |
| Issue Period | 09-Mar-2022 to 23-Mar-2022 |
| Company Name | Tata Consultancy Services Limited |
| Acquirer Name | Tata Consultancy Services Limited |
| Issue size | Up to 4,00,00,000 Equity Shares |
| Offer price | Rs.4500/- |
| Offer type | Buyback |
| Issue type | Fixed price |
| Face Value | Re. 1/- |
| Lot size | 1 Equity shares |
| ISIN | INE467B01029 |
| Merchant Banker | JM Financial Limited |
| Registrar | Link Intime India Private Limited |

Bidding categories

| Sr.No | Investor Category | Status code |
|--------------|-------------------------------------|--------------------|
| 1 | Foreign Institutional Investors | FII |
| 2 | Mutual Funds | MF |
| 3 | Insurance Company | IC |
| 4 | Banks & Financial Institutions | FI |
| 5 | Other QIBs | OTH |
| 6 | Bodies Corporate | CO |
| 7 | Individuals | IND |
| 8 | Other - Non Institutional Investors | NOH |