

National Stock Exchange of India

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/49978	Date: October 18, 2021
Circular Ref. No: 104/2021	

All Members

Takeover offer under Tender Offer scheme of Megasoft Limited

Sri Power Generation (India) Pvt. Ltd. (“Acquirer”) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of **Megasoft Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/49411 dated August 26, 2021. The details of the live and mock session are as given below:

Live Bidding Details	
Issue Period	26-Oct-2021 to 10-Nov-2021 (Excluding 04 Nov 2021 and 05 Nov 2021)
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://www.nseindiaipo.com and https://eipo.nseindia.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	25-Oct-2021
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the ‘Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the ‘Tender Offer Facility’.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxx (where xxxx is the Member)

For and on behalf of
National Stock Exchange of India Ltd

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800 266 0050-(Option 1)	msm@nse.co.in

Annexure 1
Security parameters for Live

Security symbol	MEGASOFT
Series	TO
Issue Period	26-Oct-2021 to 10-Nov-2021 (Excluding 04 Nov 2021 and 05 Nov 2021)
Company Name	Megasoft Limited
Acquirer Name	Sri Power Generation (India) Pvt. Ltd.
ISIN	INE933B01012
Issue size	2,95,08,017 Equity Shares
Face Value	Rs.10/-
Offer type	Takeover
Issue type	Fixed Price
Floor price	Rs.14.70/-
Lot size	1 Equity share
Merchant Banker	M/s Trust Investment Advisors Pvt. Ltd.
Registrar	Cameo Corporate Services Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/49411 dated August 26, 2021 for details.

Bidding categories

Sr. No.	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non-Institutional Investors	NOH

Annexure 2
Security parameters for Mock

Security symbol	MOCKMEGA
Series	TO
Issue size	2,95,08,017 Equity Shares
Offer price	Rs.14.70/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs.10/-
Lot size	1 Equity share

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.