

National Stock Exchange Of India Limited
Department : Capital Market Segment

Download Ref No: NSE/CMTR/45607

Date : September 07, 2020

Circular Ref. No: 74/ 2020

All Members

Takeover offer under Tender Offer scheme of J.B.Chemicals & Pharmaceuticals Limited

Tau Investment Holdings Pte. Ltd (Acquirer) along with person acting in concern Tau Holdco Pte. Ltd. ("PAC 1) and KKR Asia III Fund Investments Pte. Ltd. ("PAC 2") have approached the Exchange for usage of web based bidding platform for the upcoming takeover offer of **J.B.Chemicals & Pharmaceuticals Limited**. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/45269 dated August 06, 2020. The details of the live and mock session are as given below

Live Bidding Details	
Issue Period	11-Sep-2020 to 24-Sep-2020
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	https://www.nseindiaipo.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	10-Sep-2020
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

In case of any queries please call Toll Free no: 1800 266 0050

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Associate Vice President

Toll Free No	Fax No	Email id
1800 266 0050	022 - 26598447	msm@nse.co.in

Annexure 1
Security parameters for Live

Security symbol :	JBCHEPHARM
Series :	TO
Issue Period	11-Sep-2020 to 24-Sep-2020
Company Name :	J.B.Chemicals & Pharmaceuticals Limited
Acquirer Name:	Tau Investment Holdings Pte. Ltd (Acquirer), Tau Holdco Pte. Ltd. (PAC 1) and KKR Asia III Fund Investments Pte. Ltd. (PAC 2)
ISIN:	INE572A01028
Issue size :	Upto 20,093,346 Equity Shares
Face Value :	Rs 2
Offer type:	Takeover
Issue type:	Fixed Price
Floor price:	Rs 745.61/-
Lot size :	1 Equity shares
Merchant Banker	ICICI Securities Limited
Registrar	Link Intime India Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/45269 dated August 06, 2020 for details.

Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

Annexure 2

Security parameters for Mock

Security symbol :	MOCKJBCHEM
Series :	TO
Issue size :	Upto 20,093,346 Equity Shares
Offer price:	Rs. 745.61/-
Offer type:	Takeover
Issue type:	Fixed price
Face Value :	Rs 2/-
Lot size :	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.