

SCHEDULE B

Name of the Issuer	India Grid Trust											
Security Description	Secured, Rated, Listed, Non- Convertible Debentures											
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00											
Issue Price of NCDs (Rs. /NCD)	1,000.00											
Nature	Secured											
Series	I		II		III		IV		V		VI	
Frequency	Annual		Annual		Annual		Quarterly		Annual		Quarterly	
Category	I & II	III & IV	I & II	III & IV	I & II	III & IV	I & II	III & IV	I & II	III & IV	I & II	III & IV
Scrip Code												
Scrip ID												
No. of Securities	12	1,01,819	8,59,846	9,64,739	10,04,247	4,09,090	4,718	1,20,336	1,26,458	59,91,836	4,719	4,12,180
Distinctive Numbers	1-12	13-101831	101832-961677	961678-1926416	1926417-2930663	2930664-3339753	3339754-3344471	3344472-3464807	3464808-3591265	3591266-9583101	9583102-9587820	9587821-10000000
ISIN	INE219X07173	INE219X07181	INE219X07199	INE219X07207	INE219X07215	INE219X07223	INE219X07231	INE219X07249	INE219X07256	INE219X07264	INE219X07272	INE219X07280
Coupon (%) per annum	6.65%	6.75%	7.45%	7.60%	7.70%	7.90%	7.49%	7.69%	7.95%	8.20%	7.72%	7.97%
Effective Yield (%) (per annum)	6.64%	6.74%	7.45%	7.60%	7.69%	7.89%	7.69%	7.91%	7.95%	8.20%	7.95%	8.21%
Date of Allotment	06-05-2021											
Redemption Amount (Rs/ NCD)	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000
Redemption/Maturity date	06-05-2024	06-05-2024	06-05-2026	06-05-2026	06-05-2028	06-05-2028	06-05-2028	06-05-2028	06-05-2031	06-05-2031	06-05-2031	06-05-2031
Interest payment date	On 6 th of May every year starting from year 2022	On 6 th of May every year starting from year 2022	On 6 th of May every year starting from year 2022	On 6 th of May every year starting from year 2022	On 6 th of May every year starting from year 2022	On 6 th of May every year starting from year 2022	On 6 th of every Quarter starting from August 2021	On 6 th of every Quarter starting from August 2021	On 6 th of May every year starting from year 2022	On 6 th of May every year starting from year 2022	On 6 th of every Quarter starting from August 2021	On 6 th of every Quarter starting from August 2021
Put/Call Option	NA											
Credit Rating	"IND AAA/Stable" by India Ratings and Research Private Limited & "CRISIL AAA/Stable" by CRISIL Ratings Limited dated April 19, 2021											



IndiGrid Investment Managers Limited
(formerly known as Sterlite Investment Managers Limited)

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