

National Stock Exchange of India Limited

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/47159	Date: January 29, 2021
Circular Ref. No.: 0088/2021	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed debt instruments as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

**For and on behalf of
National Stock Exchange of India Limited**

**Amit Phatak
Manager**

**Toll Free Number
1800 266 0058**

ANNEXURE
1. Fresh Issue
a. Commercial Papers

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 25/01/22 Sr 78
Sec Type	CP
Security	TMFL
Issue	250122
Series	Sr 78
ISIN	INE601U14GU3
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	474360
Date of Allotment	28-Jan-2021
Date of Redemption	25-Jan-2022

Name of the Company	Godrej Properties Limited
Security Description	GPL CP 29/04/21 Sr 47
Sec Type	CP
Security	GPL
Issue	290421
Series	Sr 47
ISIN	INE484J14LL6
No. of Securities/Quantity	1000
Face Value	500000



Issue Price	495124
Date of Allotment	28-Jan-2021
Date of Redemption	29-Apr-2021

Name of the Company	JM Financial Products Limited
Security Description	JMFP CP 05/02/2021
Sec Type	CP
Security	JMFP
Issue	050221
Series	NA
ISIN	INE523H14V50
No. of Securities/Quantity	6000
Face Value	500000
Issue Price	499411
Date of Allotment	29-Jan-2021
Date of Redemption	05-Feb-2021

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 30/04/21 Sr 81 & 82
Sec Type	CP
Security	TMFL
Issue	300421
Series	Sr 81 & 82
ISIN	INE601U14GV1
No. of Securities/Quantity	6000



Face Value	500000
Issue Price	494879.5
Date of Allotment	29-Jan-2021
Date of Redemption	30-Apr-2021

Name of the Company	Tata Motors Finance Limited
Security Description	TMFL CP 29/04/21 Sr 79 & 80
Sec Type	CP
Security	TMFL
Issue	290421
Series	Sr 79 & 80
ISIN	INE601U14GW9
No. of Securities/Quantity	4000
Face Value	500000
Issue Price	494935.5
Date of Allotment	29-Jan-2021
Date of Redemption	29-Apr-2021

Name of the Company	Aditya Birla Money Limited
Security Description	ABML CP 28/05/21
Sec Type	CP
Security	ABML
Issue	280521
Series	NA
ISIN	INE865C14FQ2

No. of Securities/Quantity	500
Face Value	500000
Issue Price	492059
Date of Allotment	29-Jan-2021
Date of Redemption	28-May-2021

b. Other Debt Securities

Name of the Company	Bank Of India
Security Description	BOI 9.04% Perp Tier 1 Sr. VI
Sec Type	AT
Security	BOI
Issue Name	9.04%
Series	Sr. VI
ISIN	INE084A08136
No. of Securities/Quantity	7500
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-Jan-2021
Date of Redemption	NA
Call Option Date	On fifth anniversary from Deemed date of Allotment i.e 28-Jan-2026 or anniversary date thereafter
Put Option Date	NA
Coupon rate	9.04



Name of the Company	REC Limited
Security Description	REC Limited 7.02% 2036 Sr 207
Sec Type	PT
Security	RECL36
Issue Name	7.02%
Series	Sr 207
ISIN	INE020B08DM2
No. of Securities/Quantity	45899
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-Jan-2021
Date of Redemption	31-Jan-2036
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.02

Name of the Company	REC Limited
Security Description	REC Ltd 6.63% 2031 GOI Sr XIII
Sec Type	PT
Security	RECL31
Issue Name	6.63%
Series	GOI Sr XIII
ISIN	INE020B08DN0
No. of Securities/Quantity	10000



Face Value	1000000
Paid-Up Value	1000000
Issue Price	1000000
Date of Allotment	28-Jan-2021
Date of Redemption	28-Jan-2031
Call Option Date	NA
Put Option Date	NA
Coupon rate	6.63

2. Re-issue

a. Commercial Papers

Name of the Company	National Housing Bank
Security Description	NHB CP 20/05/21
Sec Type	CP
Security	NHB
Issue	200521
Series	Sr 01
ISIN	INE557F14FB0
No. of Securities/Quantity	20000
Face Value	500000
Issue Price	494612
Date of Allotment	28-Jan-2021
Date of Redemption	20-May-2021

Name of the Company	L&T Finance Limited
Security Description	LTFL CP 29/04/21

Sec Type	CP
Security	LTFL
Issue	290421
Series	NA
ISIN	INE027E14KH4
No. of Securities/Quantity	8000
Face Value	500000
Issue Price	495128.5
Date of Allotment	29-Jan-2021
Date of Redemption	29-Apr-2021

Name of the Company	L&T Finance Holdings Limited
Security Description	LTFHL CP 04/05/21
Sec Type	CP
Security	LTFHL
Issue	040521
Series	NA
ISIN	INE498L14AQ4
No. of Securities/Quantity	2000
Face Value	500000
Issue Price	494529.5
Date of Allotment	29-Jan-2021
Date of Redemption	04-May-2021



b. Other Debt Securities

Name of the Company	LIC Housing Finance Limited
Security Description	LHFL 7.33% 2025 Tr. 398 Opt. 1
Sec Type	DB
Security	LICH25
Issue Name	7.33%
Series	Tr. 398 Opt. 1
ISIN	*INE115A07OS8
No. of Securities/Quantity	3250
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1122002.9
Date of Allotment	28-Jan-2021
Date of Redemption	12-Feb-2025
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.33

Note - *Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2020.

Name of the Company	LIC Housing Finance Limited
Security Description	LIC Housing Finance Limited 7.39% 2022 (Sr-Tranche-348 Option I)
Sec Type	DB
Security	LICH22
Issue Name	7.39%
Series	Sr-Tranche-348 Option I



ISIN	*INE115A07MJ1
No. of Securities/Quantity	3000
Face Value	1000000
Paid-Up Value	1000000
Issue Price	1067743.33
Date of Allotment	28-Jan-2021
Date of Redemption	30-Aug-2022
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.39

Note - *Currently debentures/bonds allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. SEBI/HO/DDHS/CIR/P/2020/198 dated October 05, 2020.