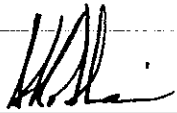
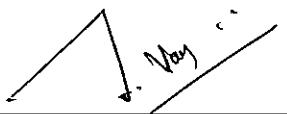




**FORM A**  
**Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges**

1.	Name of the Company:	<b>Kothari Sugars and Chemicals Limited</b> <b>Stock Code : KOTARISUG</b>
2.	Annual financial statements for the year ended	31 <sup>st</sup> March 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable
5.	To be signed by-	
	<input type="checkbox"/> Managing Director	 B.H.Kothari - CMD
	<input type="checkbox"/> Finance In-Charge (CFO)	 J.Sreenivas, GM-Finance
	<input type="checkbox"/> Auditor of the company	 M/s.R.Subramanian and Company
	<input type="checkbox"/> Audit Committee Chairman	 P.S.Gopalakrishnan - Director