

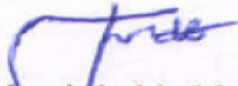

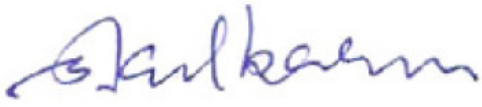


FORM A

Format of covering letter of the annual audit report to be filed with the Stock Exchange

| | | |
|---|---|--|
| 1 | Name of the company | Tree House Education & Accessories Limited |
| 2 | Annual financial statements for the year Ended | 31st March, 2013 |
| 3 | Type of Audit observation | Un-qualified |
| 4 | Frequency of observation | N.A. |
| 5 | To be signed by- | |
| | Managing Director Rajesh Bhatia | For Tree House Education & Accessories Limited  Managing Director |
| | CFO Utsav Shrivastava | For Tree House Education & Accessories Limited  Chief Financial Officer |
| | Auditor of the Company M/s Jogish Mehta & Co. |  Jogish N. Mehta (Proprietor)  |
| | Audit Committee Chairman Sanjaya Kulkarni | For Tree House Education & Accessories Limited  Chairman |