



**INDUSTRIAL
INVESTMENT
TRUST
LIMITED**

August 12, 2013

The Manager
Listing Department
Bombay Stock Exchange Limited
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
BKC, Bandra (E), Mumbai 400 051

BSE Code: 501295

NSE Scrip Symbol: IITL

Sub: Clause 31(a) of the Listing Agreement

Dear Sir,

Pursuant to Clause 31(a) of the Listing Agreement, we are enclosing herewith six copies of both – Notice of the Annual General Meeting and the Annual Report 2012-2013 of the Company. We also enclose herewith Form A ‘Unqualified / Matter of Emphasis Report’ of Standalone and Consolidated financial statements duly filled and signed as required under Clause 31(a) of the Listing Agreement.

Kindly acknowledge the receipt.

Thanking you,





Yours faithfully,
For **Industrial Investment Trust Limited**

Shishir Karnik
Group CFO

Encl: A/a



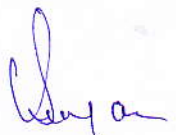
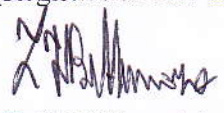
FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company	Industrial Investment Trust Limited
2.	Annual Standalone financial statements for the year ended	31st March, 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not applicable
5.	To be signed by- <ul style="list-style-type: none">• CEO/Managing Director• CFO• Audit Committee Chairman• Auditor of the company	   In terms of our report attached. on the Standalone financial statements of the Company For DELOITTE HASKINS & SELLS Chartered Accountants (Registration No. 117365W)  (Z. F. Billimoria) (Partner) (Membership No. 42791) MUMBAI, 14 th May, 2013

FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company	Industrial Investment Trust Limited on Consolidated Financial Statement
2.	Annual Consolidated financial statements for the year ended	31st March, 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not applicable
5.	<p>To be signed by-</p> <ul style="list-style-type: none"> • CEO/Managing Director • CFO • Audit Committee Chairman • Auditor of the company 	   <p>In terms of our report attached. on the Consolidated financial statements of the Company</p> <p>For DELOITTE HASKINS & SELLS Chartered Accountants (Registration No. 117365W)</p>  <p>(Z. F. Billimoria) (Partner) (Membership No. 42791) MUMBAI, 14th May, 2013</p>