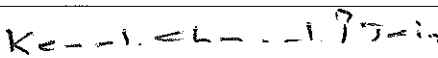

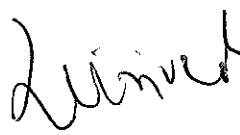

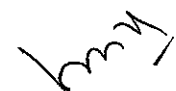



**Form A***(Clause 31 (a) of the Equity Listing Agreement)**Covering letter of the annual audit report to be filed with the stock exchanges*

1	Name of the company	Kewal Kiran Clothing Limited
2	Annual financial statements for the year ended	Year ended 31 <sup>st</sup> March 2013
3	Type of Audit observation	Unqualified Report
4	Frequency of observation	Not applicable
5	Signed by	for KEWAL KIRAN CLOTHING LTD.
	Mr. Kewalchand P. Jain Chairman and Managing Director	 Chairman & Managing Director
	Mr. Shantilal L. Kothari Chief Financial officer	
	Jain & Trivedi (Auditor) Firm Reg. No. 113496W Mr. Satish Trivedi Partner Membership No. 38317	 
	N.A. Shah Associates (Auditor) Firm Reg. No. 116560W Mr. Sandeep Shah Partner Membership No. 37381	 
	C.A. Mr. Yogesh A. Thar Audit Committee Chairman	