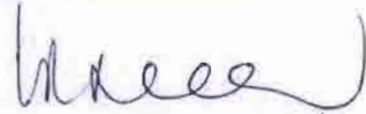
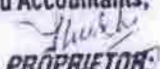


## FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges:

1.	Name of the Company	PUDUMJEE PULP & PAPER MILLS LTD.
2.	Annual Financial Statements for the year ended	31 <sup>st</sup> March, 2013
3.	Type of Audit observation	Unqualified
4.	Frequency of observation	N.A.
5.	To be signed by -	
	CEO - Mr.V.P. Leekha	
	CFO - Mr.S.K.Bansal	
	Auditor of the Company - Khare & Co.	<b>FOR KHARE &amp; CO.</b> Chartered Accountants,  <b>PROPRIETOR</b>
	Audit Committee Chairman - Mr.B.C. Dalal	