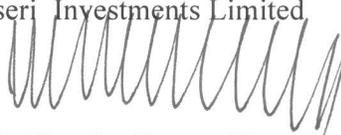


FORM – A

Format of the covering letter of the annual audit report to be filed with the Stock Exchanges.

1	Name of the Company	Dhunseri Investments Limited
2	Annual financial statements for the year ended	31 st March,2013
3	Types of Audit observation	Unqualified
4	Frequency of observation	Not Applicable
5.	To be signed by: <ul style="list-style-type: none">• CEO/Managing Director• CFO• Auditor of the Company• Audit Committee Chairman	<p>For Dhunseri Investments Limited</p>  <p>Mr. Chandra Kumar Dhanuka Managing Director & CEO</p> <p>For Dhunseri Investments Limited</p>  <p>Mr. Ramchandran Mahadevan Iyer Chief Financial Officer</p> <p>For Dhandhania & Associates Firm Registration Number:316052E Chartered Accountants</p>  <p>Prabhat Kumar Dhandhania Partner Membership No.052613</p> <p>For Dhunseri Investments Limited</p>  <p>Mr. Basudeo Beriwal Audit Committee-Chairman</p>