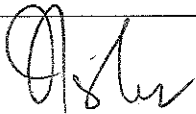
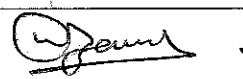




FORM A

1.	Name of the Company	Srei Infrastructure Finance Limited
2.	Annual Financial Statements for the year ended	31st March, 2013
3.	Type of Audit observation	Un-qualified / Matter of Emphasis
4.	Frequency of observation	Whether appeared first time...../ repetitive...../since how long period N. A.
5.	To be signed by -	
	CEO/Managing Director	
	CFO	
	Auditor of the Company	A.K. Chatterjee
	Audit Committee Chairman	Rishi K. Gupta

Srei Infrastructure Finance Limited

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