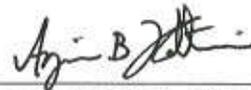
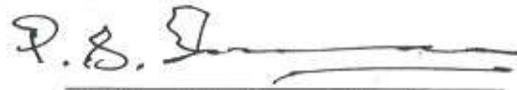


FORM A

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1.	Name of the Company:	Kothari Sugars and Chemicals Limited Stock Code : KOTARISUG
2.	Annual financial statements for the year ended	31 st March 2015
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable
5.	To be signed by-	
	<input type="checkbox"/> Managing Director	 Arjun B. Kothari - MD
	<input type="checkbox"/> Chief Financial Officer (CFO)	 R. Krishnan
	<input type="checkbox"/> Auditor of the company	 M/s. R. Subramanian and Company
	<input type="checkbox"/> Audit Committee Chairman	 P.S. Gopalakrishnan - Director