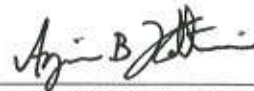

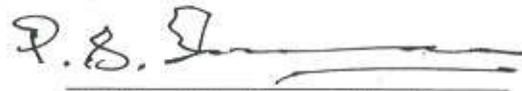


FORM A

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1.	Name of the Company:	Kothari Sugars and Chemicals Limited Stock Code : KOTARISUG
2.	Annual financial statements for the year ended	31 st March 2015
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable
5.	<p>To be signed by-</p> <p><input type="checkbox"/> Managing Director</p> <p style="text-align: right;"> Arjun B. Kothari - MD</p> <p><input type="checkbox"/> Chief Financial Officer (CFO)</p> <p style="text-align: right;"> R. Krishnan</p> <p><input type="checkbox"/> Auditor of the company</p> <p style="text-align: right;"> M/s. R. Subramanian and Company</p> <p><input type="checkbox"/> Audit Committee Chairman</p> <p style="text-align: right;"> P. S. Gopalakrishnan - Director</p>	