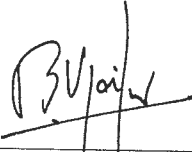


## FORM A

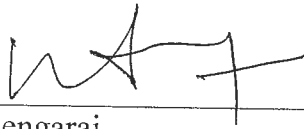
### Format of covering letter of the annual audit report to be filed with the stock exchanges

1. Name of the Company: : L.G.BALAKRISHNAN & BROS LIMITED
2. Annual financial statements for the : 31st March, 2013  
year ended
3. Type of Audit observation : Un-qualified
4. Frequency of observation : Not Applicable
5. To be signed by-

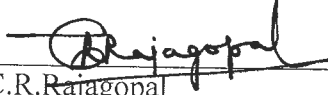
(a) CEO/Managing Director

  
: B. Vijayakumar  
Chairman Cum Managing Director


(b) CFO

  
: N. Rengaraj  
Chief Financial Officer

Auditor of the company

  
: C.R. Rajagopal  
Membership No. 23418  
Partner  
Deloitte Haskins & Sells Chartered  
Accountants, Coimbatore  
Firm Registration No. 008072S

Audit-Committee Chairman

  
: P. Shanmugasundaram  
Director