

Regd. Office :

17, Rajmugat Society, Naranpura Char Rasta,
Ankur Road, Naranpura,
Ahmedabad - 380 013, Gujarat, INDIA

Phone : +91 - 79 - 27415501/2/3/4

Fax : +91 - 79 - 27480999

E-mail : info@ratnamani.com


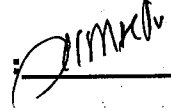
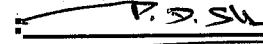
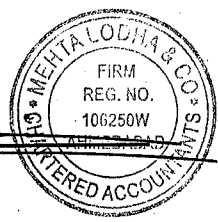
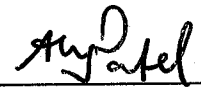

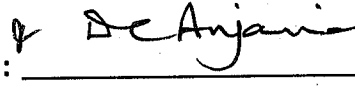
Website : http://www.ratnamani.com



RATNAMANI[®]
METALS & TUBES LTD.

FORM A

**Format of covering letter of the annual audit report to be filed with the
Stock Exchange**

1.	Name of the company	Ratnamani Metals & Tubes Ltd
2.	Annual financial statements for the year ended	31 st March, 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable
5.	To be signed by:	
	<p><u>Prakash M Sanghvi</u></p> <ul style="list-style-type: none"> Managing Director 	<p>: <u></u></p>
	<p><u>Vimal Katta</u></p> <ul style="list-style-type: none"> CFO 	<p>: <u></u></p>
	<p><u>M/s Mehta Lodha & Co.</u></p> <ul style="list-style-type: none"> Auditors of the company 	<p>: <u></u></p> <p></p>
	<p><u>M/s S R Batliboi & Associates LLP</u></p> <ul style="list-style-type: none"> Joint Auditors of the Company 	<p>: <u></u></p> <p></p>
	<p><u>D. C. Anjaria</u></p> <ul style="list-style-type: none"> Audit Committee Chairman 	<p>: <u></u></p>