



AEGIS LOGISTICS LIMITED

Corporate Office: 403, Peninsula Chambers, Peninsula Corporate Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel.: +91 22 6666 3666 ♦ Fax: +91 22 6666 3777 ♦ Email: aegis@aegisindia.com ♦ Website: www.aegisindia.com

July 10, 2013

The Secretary,
Market Operations Department,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sir,

Pursuant to clause 31 of the Listing Agreement, we enclose herewith the following for your record :

1. Form A - Annual Audit Report for the year ended 31st March, 2013 (Standalone);
2. Form A - Annual Audit Report for the year ended 31st March, 2013 (Consolidated);
3. 6 copies of Annual Report for the year ended 31st March, 2013 as despatched to the Shareholders.

Thanking you.

Yours faithfully,
For AEGIS LOGISTICS LTD.

COMPANY SECRETARY & CHIEF MANAGER - LEGAL

Encl.: a.a.

FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1	Name of the Company:	Aegis Logistics Limited
2	Annual consolidated financial statements for the year ended	31st March, 2013
3	Type of Audit observation	Unqualified / Matter of Emphasis
4	Frequency of observation	Not Applicable
5	To be signed by - <ul style="list-style-type: none"> • CEO/Managing Director (Mr. Anish Chandaria) • CFO (Mr. Bharat Gosalia) • Audit Committee Chairman (Mr. Dinesh Khimasia) 	<p><i>Anish Chandaria</i></p> <p><i>Bharat Gosalia</i></p> <p><i>Dinesh Khimasia</i></p>

Auditor of the Company
Refer our Audit Report dated 30th May 2013
On the Consolidated financial statements of the Company
For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm Registration No. 117366W)

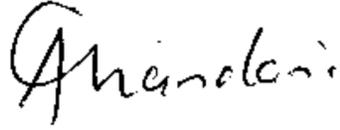
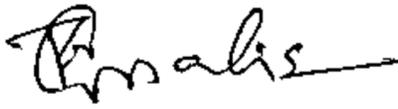
R. Laxminarayan

R. Laxminarayan
Partner
(Membership No. 33023)
Mumbai, 4th July 2013

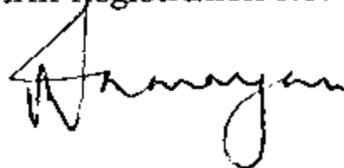


FORM A

Format of covering letter of the annual audit report to be filed with the Stock Exchanges

1	Name of the Company:	Aegis Logistics Limited
2	Annual standalone financial statements for the year ended	31st March, 2013
3	Type of Audit observation	Unqualified / Matter of Emphasis
4	Frequency of observation	Not Applicable
5	To be signed by - <ul style="list-style-type: none">• CEO/Managing Director (Mr. Anish Chandaria) • CFO (Mr. Bharat Gosalia) • Audit Committee Chairman (Mr. Dinesh Khimasia)	  

Auditor of the Company
Refer our Audit Report dated 30th May 2013
On the standalone financial statements of the Company
For DELOITTE HASKINS & SELLS
Chartered Accountants
(Firm Registration No. 117366W)



R. Laxminarayan
Partner
(Membership No. 33023)
Mumbai, 4th July 2013

