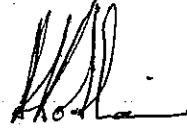
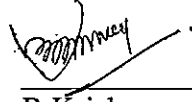

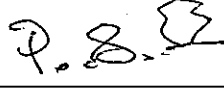


**FORM A**

**Format of covering letter of the Annual Audit Report to be filed with the  
Stock Exchanges**

1.	Name of the Company:	Kothari Sugars and Chemicals Limited Stock Code : KOTARISUG
2.	Annual financial statements for the year ended	31 <sup>st</sup> March 2014
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable
5.	<p>To be signed by-</p> <p><input type="checkbox"/> Managing Director  B.H.Kothari - CMD</p> <p><input type="checkbox"/> Chief Financial Officer (CFO)  R.Krishnan</p> <p><input type="checkbox"/> Auditor of the company  M/s.R.Subramanian and Company</p> <p><input type="checkbox"/> Audit Committee Chairman  P.S.Gopalakrishnan - Director</p>	