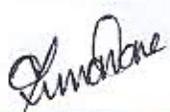


**FORM A**

**Covering letter of the Annual Audit Report for the Financial Year 2012-13 to be filed with the Stock Exchanges pursuant to Clause 31(a) of the Listing Agreement**

|    |  |   |  |
|----|--|---|--|
| 1. | Name of the Company:                           | <b>Bajaj Electricals Limited</b>                                |  |
| 2. | Annual financial statements for the year ended | <b>31<sup>st</sup> March, 2013</b>                              |  |
| 3. | Type of Audit observation                      | <b>Un-qualified</b>   |  |
| 4. | Frequency of observation                       | <b>Not Applicable.</b>  |  |
| 5. | To be signed by -                              |   |  |
|    | CEO / Managing Director                        | SHEKHAR BAJAJ<br>Chairman & Managing Director                   | <br>(Signature) |
|    | CFO  | ANANT PURANDARE<br>Vice President & CFO                         | <br>(Signature) |
|    | Auditor of the Company                         | ANISH AMIN<br>Partner, Dalal & Shah<br>Chartered Accountants    | <br>(Signature) |
|    | Audit Committee Chairman                       | V.B.HARIBHAKTI<br>Director & Chairman of the<br>Audit Committee | <br>(Signature) |

