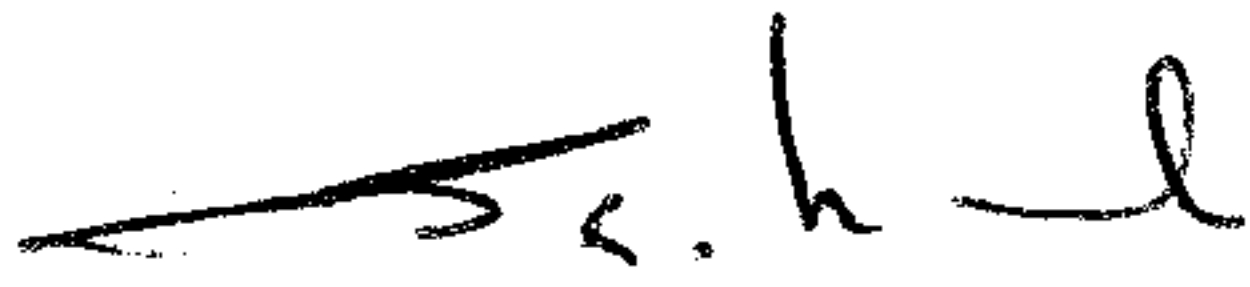


FORM A

Format of covering letter of the annual audit report to be filed with the Stock Exchange

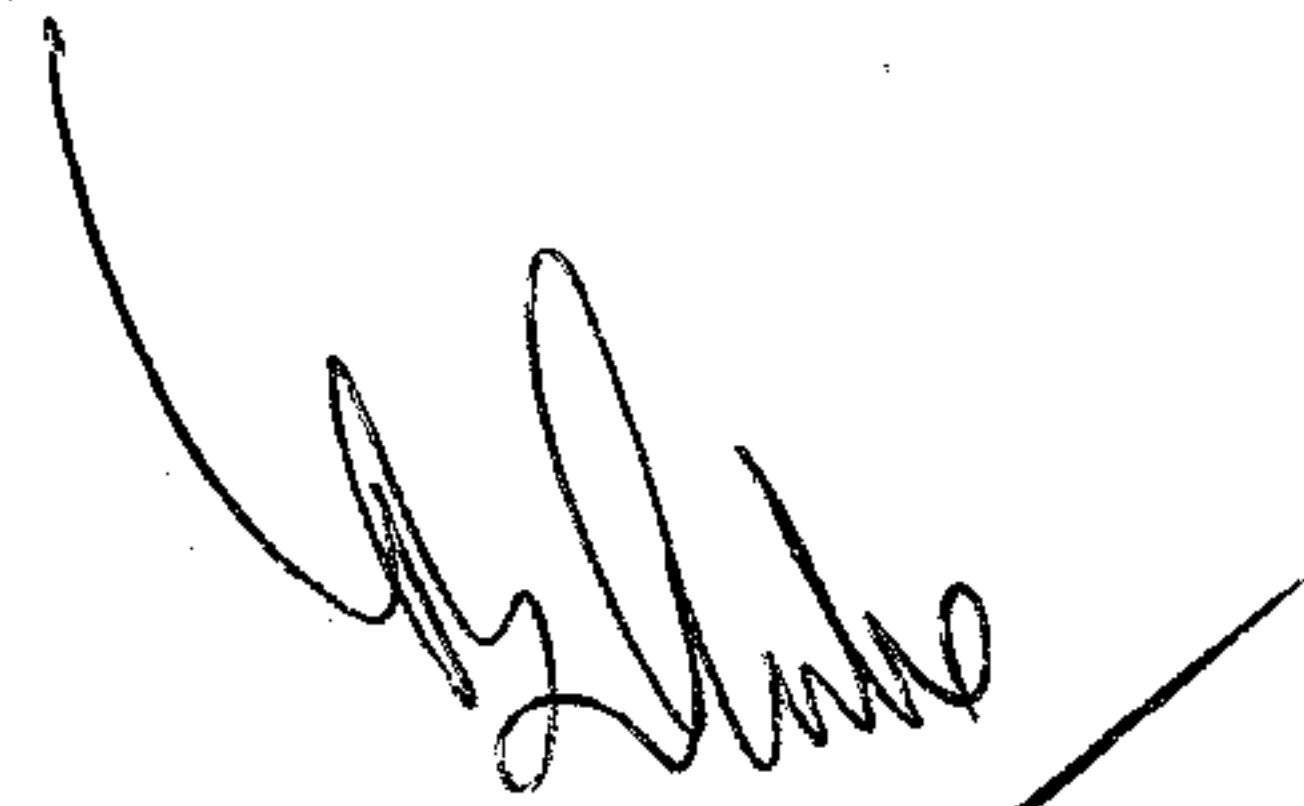
1.	Name of the company	Dwarikesh sugar Industries Ltd.
2.	Annual financial statements for the year ended	30 th September, 2013
3.	Type of Audit observation	Un-qualified / Matter of Emphasis (PI refer Annexure I)
4.	Frequency of observation	Whether appeared first time...../ repetitive...../ since how long period(PI refer Annexure I)
5.	To be signed by- <ul style="list-style-type: none">• CEO/Managing Director• CFO• Auditor of the company• Audit Committee Chairman	PI refer signatures at the end of form A and Annexure I



G R Morarka
Chairman & Managing Director



K L Garg
Audit Committee Chairman



Vijay S Banka
Whole Time Director & CFO

For S S Kothari Mehta & Co.
Chartered Accountants



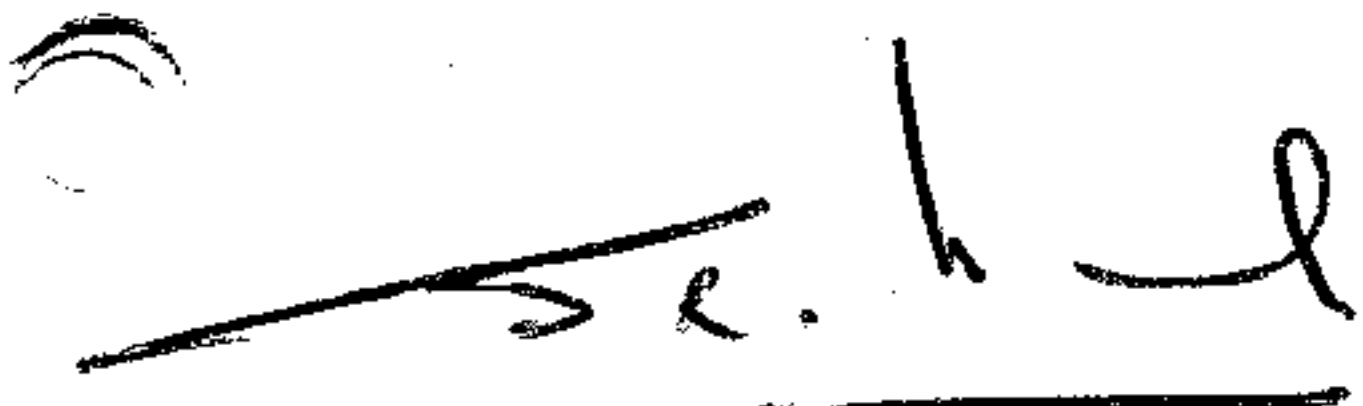
Arun K Palsian
Partner

Membership no.89907

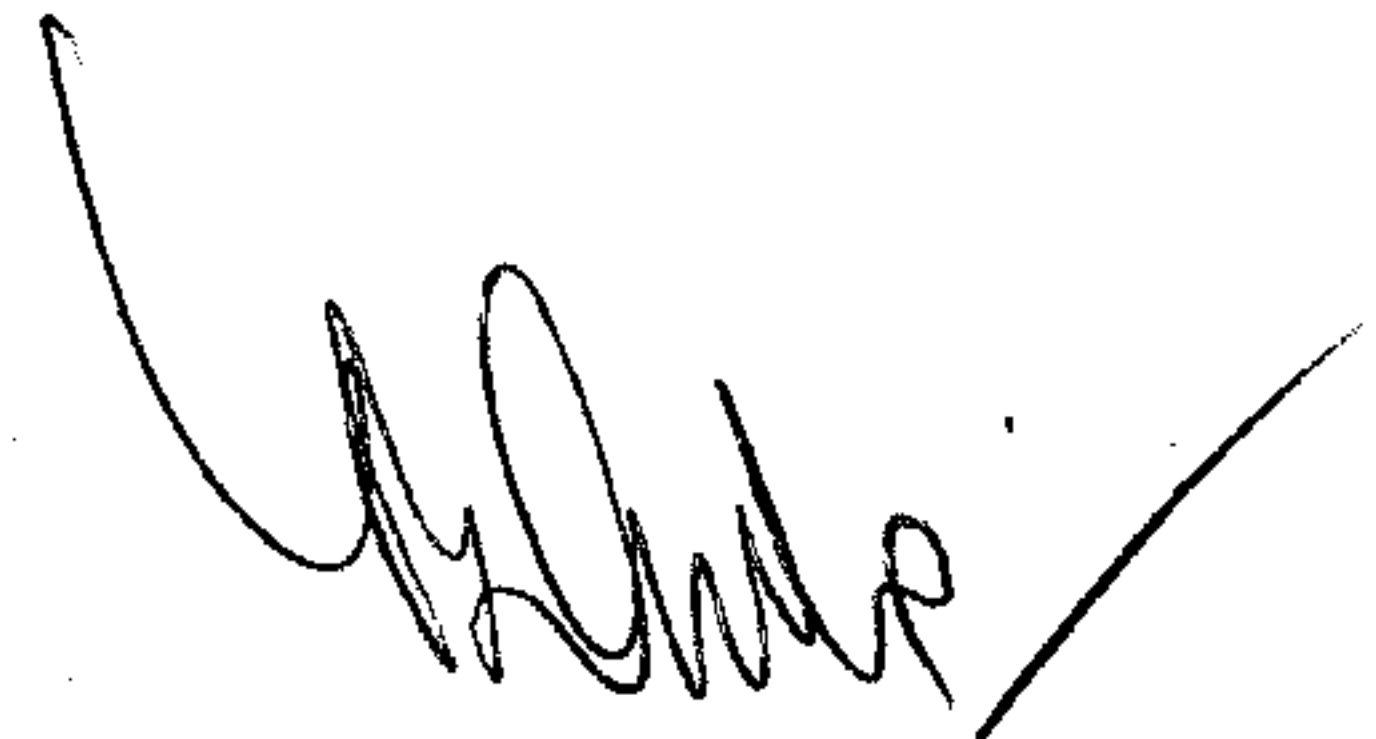


Annexure I to Form A

Auditors remark	Frequency of remarks
Matter of emphasis (in italics) : Item no.xvii of the Annexure to the main report <i>the funds raised by the Company on short-term basis have been applied for long-term investment to the extent of 83,01,18,093/-.</i>	Repetitive Appeared in last few years since 2006-07



G R Morarka
Chairman & Managing Director

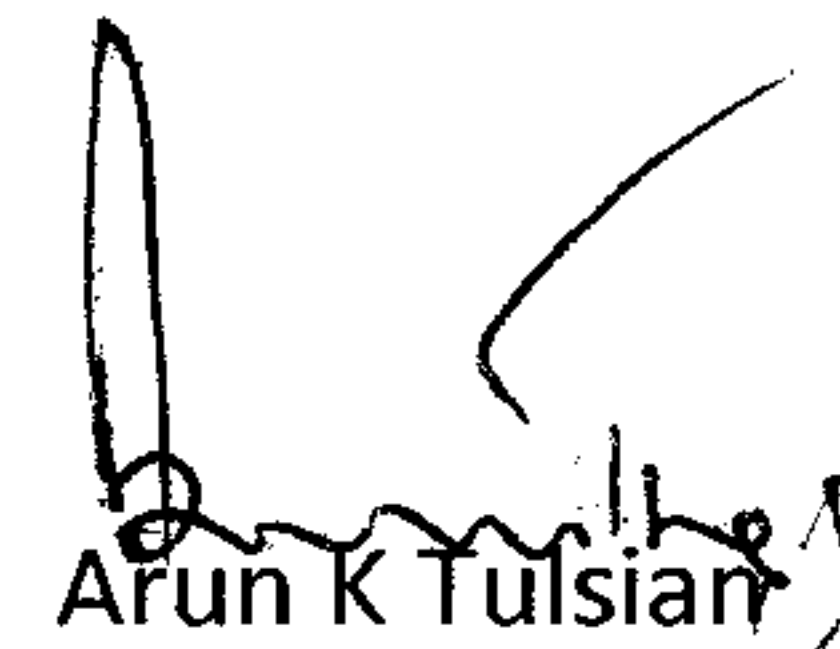


Vijay S Banka
Whole Time Director & CFO



K L Garg
Audit Committee Chairman

For S S Kothari Mehta & Co.
Chartered Accountants



Arun K Tulsian
Partner
Membership no.89907

