
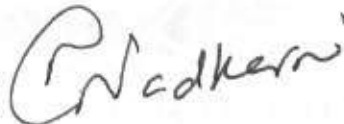



**FORM A**

**Format of covering letter of the annual audit report to be filed with the stock exchanges**

1.	Name of the Company	Unity Infraprojects Limited
2.	Annual Financial Statements for the year ended	31st March 2013
3.	Type of Audit Observation	Un-qualified
4.	Frequency of observation	Not Applicable
5.	To be signed by –	
	<ul style="list-style-type: none"> <li>Kishore K. Avarsekar Chairman &amp; Managing Director</li> </ul>	
	<ul style="list-style-type: none"> <li>Madhav Nadkarni CFO</li> </ul>	
	<ul style="list-style-type: none"> <li>M/s. C. B. Chhajed &amp; Co, Chartered Accountants, Mumbai Auditor of the Company</li> </ul>	
	<ul style="list-style-type: none"> <li>Anil G. Joshi Audit Committee Chairman</li> </ul>	