



**FORM A****Format of covering letter of the annual audit report to be filed with the Stock Exchange**

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|----|---|--|
| 1. | Name of the Company:                                | Reliance Broadcast Network Limited   |
| 2. | Annual financial statements for the year ended      | 31 <sup>st</sup> March, 2013   |
| 3. | Type of Audit observation                           | Un-qualified Audit Report  |
| 4. | Frequency of observation                            | Not Applicable   |
| 5. | Signatures by-                                      |  |
|    | Mr. Tarun Katial<br>(Chief Executive Officer)       |   |
|    | Mr. Asheesh Chatterjee<br>(Chief Financial Officer) |    |
|    | Mr. Anil Sekhri<br>(Audit Committee Chairman)       |    |
|    | Auditor of the Company                              | (Refer our audit report on Standalone and Consolidated financial statements of the Company)<br><br>For Chaturvedi & Shah<br>Chartered Accountants<br>Firm Registration No.: 101720W<br><br><b>Parag D. Mehta</b><br>Partner<br>Membership No. 113904 |
|    | Date: 10/9/2013                                     |  |

