

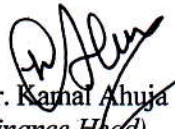

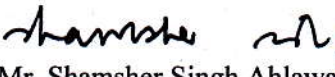




FORM A

Pursuant to Clause 31(a) of the Equity Listing Agreement

1.	Name of the Company	Store One Retail India Limited
2.	Annual financial statements for the year ended:	Annual Financial Statements for the year ended 31 st March 2013
3.	Type of Audit observation	UNQUALIFIED
4.	Frequency of observation	Not Applicable
5.	To be signed by-	<div>   </div> <p>Mr. Abhimanyu Mehlawat (Whole-time Director) New Delhi, September 2, 2013</p> <div>   </div> <p>Mr. Kamal Ahuja (Finance Head) New Delhi, September 2, 2013</p> <div>   </div> <p>Mr. Shamsheer Singh Ahlawat New Delhi, September 2, 2013</p> <p>Refer our Audit Report dated April 24, 2013 on the financial statements of "Store One Retail India Limited"</p> <p>For Sharma Goel & Co. Chartered Accountants (Firm Registration No. 000643N)</p> <div>  </div> <p>Amar Mittal (Partner) (Membership No. 017755) New Delhi, September 2, 2013</p>