

Form B

Format of covering letter of the annual report to be filed with the stock exchange

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| 1 | Name of the Company | Spectacle Infotek Limited |
| 2 | Annual financial statements for the year ended | 31 st March 2013 |
| 3 | Type of Audit observation | 1.The Company does not have any formal internal audit system. 2.The company dose not have any accumulated losses as at 31 st march 2013 but has incurred cash losses during the financial year ended on the date. |
| 4 | Frequency of observation | 1.Repetative 2. Appearing for first time |
| 5 | Draw attention to relevant notes in the annual financial statements and management response to the qualification in the directors report | Page 3-4 of annual Report |
| 6 | Additional commencement from the board / audit committee chair | -- |
| 7 | For Spectacle Infotek Limited  Shaikh Fazal Mehmood V.C. & Jt. Managing Director | Shaikh Fazal Mehmood is also Chief Executive Officer and Chief Financial Officer of the Company. |

