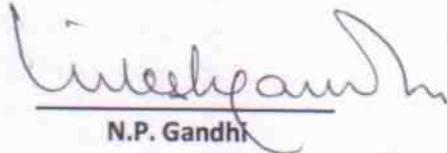
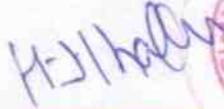


FORM A		
Format of covering letter of the annual audit report to be filed with the stock exchanges		
1	Name of the Company	Plethico Pharmaceuticals Ltd.
2	Annual financial statements for the year ended	31 st December, 2012
3	Type of Audit observation	Unqualified
4	Frequency of observation	---
5	Signed by-	
	Managing Director/CFO:	  Shashikant Patel
	Auditor of the company:	  N.P. Gandhi
	Audit committee Chairman:	  Hitesh Thakar

Note:- Mr. Sanjay R. Pal, Chief Financial Officer of the Company has resigned from the services of the Company and accordingly ceased to hold the position of Chief Financial Officer (CFO) Company w.e.f 3 August, 2012. Mr. Shashikant Patel, the Chairman and Managing Director of the Company shall be holding the additional portfolio of Chief Financial Officer.