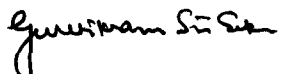


FORM A

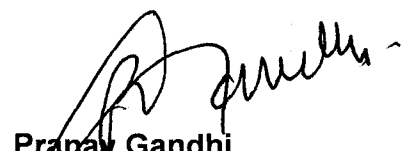
Format of covering letter of the annual audit report to be filed with the stock exchanges

1. Name of the Company: HALONIX LIMITED
2. Annual financial statements for the year ended 31st March, 2013
3. Type of Audit observation Un-qualified Audit Report / Matter of Emphasis.
4. Frequency of observation Not Applicable

5. To be signed by-



Gurvikram Singh  
Managing Director

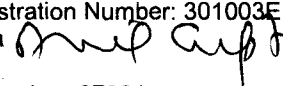


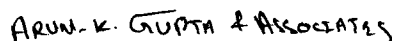
Pranay Gandhi  
Chief Financial Officer



Padmanabh P Vora  
Chairman Audit Committee



For S.R. Batliboi & CO. LLP  
Chartered Accountants  
ICAI Firm Registration Number: 301003E  
Per Anil Gupta   
Partner  
Membership Number: 87921  
Place of Signature: Noida  
Date: May 28, 2013



For ARUN K. GUPTA & ASSOCIATES  
Chartered Accountants  
ICAI Firm Registration Number: 000605N  
Per Gireesh Kumar Goenka  
Partner  
Membership Number: 096655  
Place of Signature: Noida  
Date: May 28, 2013