


FORM A

1.	Name of the company	Om Metals Infraprojects Ltd.
2.	Annual financial statements for the year ended	31 st March, 2013
3.	Type of Audit observation	Unqualified/Matter of Emphasis
4.	Frequency of observation	Repetitive

For: OM METALS INFRAPROJECTS LTD.

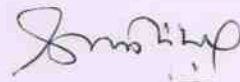

Chandra Prakash Kothari
(Managing Director)


S.K. Jain
(CFO)


Devinder Gulati
(Audit Committee
Chairman)

For : M.C.Bhandari & Co.

Chartered Accountants


(S.K. Mahipal)

Partner

M.NO.-70366

Statutory Auditor



Dated - 30.8.2013.