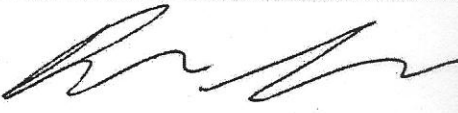
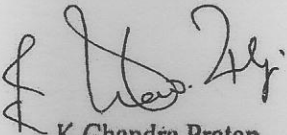





Realize Your Ideas

FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company:	California Software Company Limited		
2.	Annual financial statements for the year ended	31st March 2013		
3.	Type of Audit observation	Matter of emphasis- As per (Annexure A)		
4.	Frequency of observation	Appeared first time		
5	To be signed by			
<div style="display: flex; justify-content: space-around;"><div style="text-align: center;"> Bhavesh Rameshlal Chauhan Managing Director & CEO</div><div style="text-align: center;"> K Chandra Pratap Audit Committee Chairman</div></div>				
<div style="text-align: center;"> For Tomy and Francis Chartered Accountants & FRANCIS Chartered Accountants Partner CA K.J. TOMY, Bsc, FCA Chartered Accountant Membership No : 22768 FRN 010922 S</div>				

Annexure A

Page No.16 and 38 of Annual report of auditors report (Emphasis of matter) and Management's reply appeared in page No.7 of Annual report in Directors Report.

California Software Company Limited