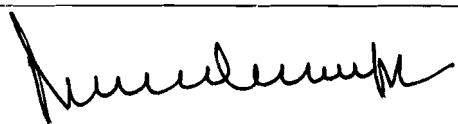


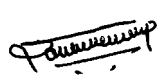


**FORM A****Format of covering letter of the annual audit report**

Name of the company	<b>SHILPI CABLE TECHNOLOGIES LTD</b>
Annual financial statements for the year Ended	<b>31<sup>ST</sup> MARCH 2013</b>
Type of Audit observation	<b>Un Qualified</b>
Frequency of observation Whether appeared first time/ repetitive...../ since how long period	<b>N.A.</b>
To be signed by-  (Mukesh Kumar Gupta) Managing Director   (Manoj Arora) CFO   (Pankaj Chander) Auditor of the company   (Sandeep Gupta) Audit Committee Chairman	   

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