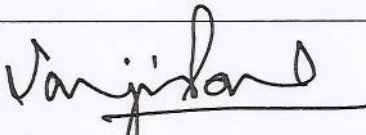

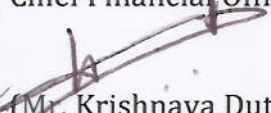



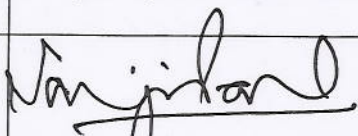


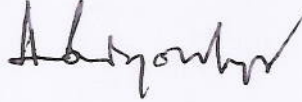
FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company:	Tata Metaliks Limited
2.	Annual stand-alone financial statements for the year ended	31 March 2013
3.	Type of Audit observation	NIL
4.	Frequency of observation	NIL
5.	<p> (Sanjiv Paul) Managing Director</p> <p> (Subhra Sengupta) Chief Financial Officer</p> <p> (Mr. Krishnava Dutt) Audit Committee Chairman</p> <p>Refer our audit report dated April 29, 2013 on the Stand-alone Financial Statements of the Company For DELOITTE HASKINS & SELLS Chartered Accountants (Firm Registration No. 302009E)</p> <p> Abhijit Bandyopadhyay Partner (Membership No. 054785) Auditor of the Company</p>	

FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company:	Tata Metaliks Limited
2.	Annual consolidated financial statements for the year ended	31 March 2013
3.	Type of Audit observation	NIL
4.	Frequency of observation	NIL
5.	<p> (Sanjiv Paul) Managing Director</p> <p> (Subhra Sengupta) Chief Financial Officer</p> <p> (Mr. Krishnava Dutt) Audit Committee Chairman</p> <p>Refer our audit report dated April 29, 2013 on the Consolidated Financial Statements of the Company For DELOITTE HASKINS & SELLS Chartered Accountants (Firm Registration No. 302009E)</p> <p> Abhijit Bandyopadhyay Partner (Membership No. 054785) Auditor of the Company</p>	