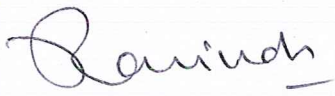



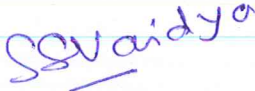


# KALYANI STEELS

FORM A  
(Pursuant to Clause 31(a) of the Listing Agreement)

Covering letter of the Annual Audit Report  
to be filed with the Stock Exchanges

1.	Name of the Company	KALYANI STEELS LIMITED
2.	Annual financial statements for the year ended	31st March, 2013
3.	Type of Audit observation	Un-qualified Audit Report
4.	Frequency of observation	Not Applicable
5	Signed by -	
	<ul style="list-style-type: none"><li>CEO/Managing Director</li></ul>	 R. K. GOYAL MANAGING DIRECTOR
	<ul style="list-style-type: none"><li>CFO</li></ul>	 B. M. MAHESHWARI CHIEF FINANCIAL OFFICER
	<ul style="list-style-type: none"><li>Auditor of the Company</li></ul>	FOR M/S. P.G. BHAGWAT CHARTERED ACCOUNTANTS FIRM REGISTRATION NO.101118W  SANJAY ATHAVALE PARTNER MEMBERSHIP NO.83374 
	<ul style="list-style-type: none"><li>Audit Committee Chairman</li></ul>	 S. S. VAIDYA DIRECTOR & AUDIT COMMITTEE CHAIRMAN

Date: 26.06.2013



KALYANI  
GROUP COMPANY

KALYANI STEELS LIMITED, CORPORATE BUILDING, 2ND FLOOR, MUNDHWA, PUNE - 411 036, INDIA.  
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