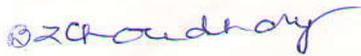


Date: 25 May, 2013

FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

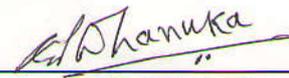
1.	Name of the Company:	Himadri Chemicals & Industries Ltd.
2.	Annual financial statements for the year ended	31st March, 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable



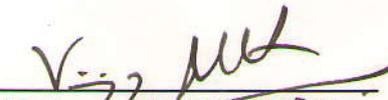
Bankey Lal Choudhary
(Managing Director)



Kamlesh Kr Agarwal
Vice-President - Finance &
Accounts (CFO)



B. P. Dhanuka
Chairman,
Audit Committee



Partner, M/s B S R & Co.,
Chartered Accountants



Partner, M/s S. Jaykishan,
Chartered Accountants