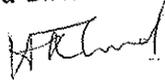


FORM A

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1.	Name of the Company:	Aditya Birla Chemicals (India) Ltd.
2.	Annual financial statements for the year ended	31 st March 2013
3.	Type of Audit observation	Un-qualified / Matter of Emphasis
4.	Frequency of observation	Not Applicable Whether appeared first time / repetitive / since how long period
5.	To be signed by-	
	• CEO/Managing Director	: For Aditya Birla Chemicals (India) Ltd.  (V. R. Agrawal) Managing Director
	• CFO / AVP (F&C)	: For Aditya Birla Chemicals (India) Ltd.  (H. K. Panda) A.V.P. (F&C)
	• Auditor of the Company	: For and on behalf of Khimji Kunverji & Co. Chartered Accountants Firm Regn. No. 105146W  Hasmukh Dedhia Partner (F-33494)
	• Audit Committee Chairman	: For Aditya Birla Chemicals (India) Ltd.  (Biswajit Choudhuri) Director