

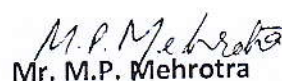
**FORM A**

**Format of covering letter of the annual audit report to be filed with the stock exchanges**

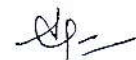
1.	Name of the Company:	Dhampur Sugar Mills Limited
2.	Annual financial statements for the year ended	31st March, 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	N.A



Mr. Gaurav Goel  
Managing Director



Mr. M.P. Mehrotra  
Chairman- Audit Committee



Mr. Arhant Jain  
CFO



(Mr. S. P. Agrawal)  
Partner  
Chartered Accountants



(Mr. B. L. Gupta)  
Partner  
Chartered Accountants

(Joint Auditors)