

June 21, 2013

Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai 400 001

Fax No.: (022) 22722037/39/41/61,
(022) 22723121/3719/1278/1557/3354/3577

Scrip code: 533273

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, BandraKurla Complex,
Bandra (E), Mumbai 400051

Fax No.: (022) 26598237/38, 26598347/48

Scrip Symbol: OBEROIRLTY

Dear Sir,

This is to inform you that the Annual General Meeting of the members of the Company for the financial year 2012-13 will be held on July 15, 2013 and further, in accordance with:

1. **Clause 16** of the Listing Agreement, please note that that the Register of Members and the Share Transfer Books of the Company will remain closed from July 13, 2013 to July 15, 2013 (both days inclusive) for the purpose of payment of dividend on equity shares of the Company. Further, dividend on equity shares, if approved by the members shall be paid to those members whose names appears on the Register of Members at the end of the day of July 12, 2013.
2. **Clause 31(a)** and other applicable clauses, if any, of the Listing Agreement,
 - (i) please find enclosed herewith Form A in the prescribed format.
 - (ii) please find enclosed herewith six copies of the Annual Report of the Company for the financial year 2012-13 comprising of, *inter alia*, Directors' Report, Auditors' Report and Audited Consolidated and Standalone Financial Statements.

Also attached respectively thereto are the Notice of Annual General Meeting and the proxy and attendance form.

Request you to kindly take note of the above and oblige.

Thanking you.

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary

Encl: As above

FORM A

**Covering letter of the annual audit report to be filed with the stock exchanges
(Refer Clause 31 (a) of the Listing Agreement)**

1.	Name of the Company	Oberoi Realty Limited
2.	Annual financial statements for the year ended	March 31, 2013
3.	Type of Audit observation	Un-qualified / Matter of Emphasis
4.	Frequency of observation	Not Applicable

For P. Raj & Co.

Chartered Accountants

Firm Registration No. 108310W




P.S. Shah

Partner

Membership No. 44611



Vikas Oberoi
Managing Director



T.P. Ostwal
Chairman- Audit
Committee



Saumil Daru
Chief Financial
Officer

Date: June 17, 2013

Place: Mumbai