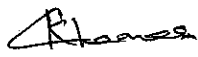

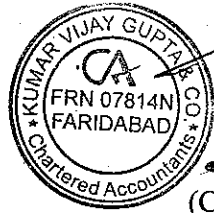


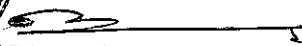
**FORM A**  
**Covering Letter of the Annual Audit Report**


1	Name of the Company	BARAK VALLEY CEMENTS LIMITED
2	Annual financial statement for the year ended	31st March,2013
3	Type of Audit observation	Un-qualified
4	Frequency of observation	Not Applicable
5	<p>To be signed by-</p> <p><input type="checkbox"/>CEO/Managing Director</p> <p><input type="checkbox"/>CFO</p> <p><input type="checkbox"/>Auditor of the Company</p> <p><input type="checkbox"/>Audit Committee Chairman</p>	

  
(Kamakhya Chamaria)

  
(Sushil Kumar Kothari)



  
(CA. Mahesh Goel) Partner  
Kumar Vijay Gupta & Co.  
Chartered Accountants

  
(Vishal More)